For Students on Catalog: 2017-2019

FINANCIAL MANAGEMENT CONCENTRATION DECLARATION

CALIFORNIA POLYTECHNIC STATE UNIVERSITY – ORFALEA COLLEGE OF BUSINESS

Student Name: ________________________________ Graduation Date: ________________

Empl ID: ________________________________ Date: ________________

Cal Poly Email Address: ________________________________

**REQUIRED Concentration Courses**  
12 units

- BUS 431 Security Analysis and Portfolio Management 4
- BUS 438 Advanced Corporate Finance 4
- BUS 439 Fixed Income Securities Market 4

**ELECTIVE Concentration Courses**  
16 units

Select 3 courses, 12 units from the following:
- BUS 432 Insurance Planning and Risk Management 4
- BUS 433 International Finance 4
- BUS 434 Real Estate Finance 4
- BUS 435 Real Estate Investment 4
- BUS 436 Entrepreneurial Finance 4
- BUS 437 Retirement and Estate Planning 4
- BUS 441 Computer Applications in Finance 4
- BUS 442 Introduction to Futures and Options 4
- BUS 443 Case Studies in Finance 4
- BUS 444 Financial Engineering and Risk Management 4
- BUS 445 Ethics and Behavior Finance 4
- ECON 339 Econometrics

Select 1 course, 4 units from the following:

**Accounting**
- BUS 320 Federal Income Taxation for Individuals 4
- BUS 321 Intermediate Accounting I 4
- BUS 322 Intermediate Accounting II 4
- BUS 412 Advanced Managerial Accounting 4
- BUS 417 Taxation of Corporations and Partnerships 4
- BUS 425 Auditing 4

**Economics**
- ECON 311 Intermediate Microeconomics I* 4
- ECON 313 Intermediate Macroeconomics* 4
- ECON 330 International Trade Theory* 4
- ECON 337 Money, Banking and Credit* 4
- ECON 339 Econometrics* 4
- ECON 405 International Monetary Economics* 4
- ECON 406 Applied Forecasting* 4
- ECON 408 Mathematical Economics* 4
- ECON 409 Probability Models for Economic Decisions* 4
- ECON 424 Monetary Economics* 4
- ECON 440 Advanced Econometrics* 4

* Students may NOT double count concentration courses with major or support courses  

Total Units: 28

1 ECON 339 cannot double count

John Dobson: Finance Area Chair (03-406)  

Return to Orfalea Student Services (03-100). Thank you.

Revised 09/18/15