FINANCIAL MANAGEMENT CONCENTRATION DECLARATION
CALIFORNIA POLYTECHNIC STATE UNIVERSITY – ORFALEA COLLEGE OF BUSINESS

Student Name: ___________________________  Graduation Date: ________________
Empl ID: ___________________________  Date: ________________
Cal Poly Email Address: _____________________________________

REQUIRED Concentration Courses  12 units

- BUS 431 Security Analysis and Portfolio Management  4
- BUS 438 Advanced Corporate Finance  4
- BUS 439 Fixed Income Securities Market  4

ELECTIVE Concentration Courses  16 units

Select 3 courses, 12 units from the following:
- BUS 432 Insurance Planning and Risk Management  4
- BUS 433 International Finance  4
- BUS 434 Real Estate Finance  4
- BUS 435 Real Estate Investment  4
- BUS 436 Entrepreneurial Finance  4
- BUS 437 Retirement and Estate Planning  4
- BUS 441 Computer Applications in Finance  4
- BUS 442 Introduction to Futures and Options  4
- BUS 443 Case Studies in Finance  4
- BUS 444 Financial Engineering and Risk Management  4
- BUS 445 Ethics and Behavior Finance  4
- ECON 339 Econometrics¹  4

Select 1 course, 4 units from the following:

Accounting
- BUS 320 Federal Income Taxation for Individuals  4
- BUS 321 Intermediate Accounting I  4
- BUS 322 Intermediate Accounting II  4
- BUS 412 Advanced Managerial Accounting  4
- BUS 417 Taxation of Corporations and Partnerships  4
- BUS 425 Auditing  4
- BUS 427 International Accounting*  4

Economics
- ECON 311 Intermediate Microeconomics I*  4
- ECON 313 Intermediate Macroeconomics*  4
- ECON 330 International Trade Theory*  4
- ECON 337 Money, Banking and Credit*  4
- ECON 339 Econometrics*  4
- ECON 340 Advanced Econometrics*  4
- ECON 405 International Monetary Economics*  4
- ECON 406 Applied Forecasting*  4
- ECON 408 Mathematical Economics*  4
- ECON 409 Probability Models for Economic Decisions*  4
- ECON 420 Advanced Macroeconomics*  4
- ECON 424 Monetary Economics*  4

¹ Students may NOT double count concentration courses with major or support courses

Total Units: 28

1 ECON 339 cannot double count

John Dobson: Finance Area Chair (03-406)  Date

Return to Orfalea Student Services (03-100). Thank you.
Revised 09/18/15