

**For Students on Catalogs:
Fall 1998 - Summer 2005**

FINANCIAL MANAGEMENT CONCENTRATION DECLARATION
CALIFORNIA POLYTECHNIC STATE UNIVERSITY – ORFALEA COLLEGE OF BUSINESS

Student Name: _____

Graduation Date: _____

EmplID: _____

Date: _____

The program is sufficiently flexible to allow each student to develop proficiency in subject matter basic to an occupational goal related functionally and/or institutionally to finance, investment, banking, and other finance-related areas. BUS 342 is a prerequisite for ALL required finance concentration courses. New Courses are being proposed which will count towards your Finance Concentration after publication of this statement – check with the Department.

REQUIRED Concentration Courses (All 4 courses required, 16 units)

- BUS 321 Intermediate Accounting I
- BUS 431 Security Analysis and Portfolio Management
- BUS 433 International Business Finance *
- BUS 443 Case Studies in Finance (or BUS 436 Entrepreneurial Finance)

ELECTIVE Courses to Complete the Concentration (Select 3 courses, 12 units. At least one course must be from list immediately below.)

In fulfillment of individual occupational goals, the student is to select an additional 12 units from the following courses, or from other courses in the 2001-2003 Cal Poly Catalog. Students should plan their curriculum based on the assumption that few, if any, concentration courses will be offered during the summer quarter. At least one elective should come from the immediate list below.

- | | |
|--|--|
| <input type="checkbox"/> BUS 343 Quantitative Methods in Finance | <input type="checkbox"/> BUS 437 Retirement & Estate Planning |
| <input type="checkbox"/> BUS 344 Advanced Corporate Finance | <input type="checkbox"/> BUS 440 Commercial Bank Management |
| <input type="checkbox"/> BUS 432 Insurance Planning & Risk Management | <input type="checkbox"/> BUS 441 Computer Applications in Finance |
| <input type="checkbox"/> BUS 434 Real Estate Finance | <input type="checkbox"/> BUS 442 Introduction to Futures and Options |
| <input type="checkbox"/> BUS 436 Entrepreneurial Finance
(may applied as a required course or as an elective) | <input type="checkbox"/> BUS 444 Financial Engineering & Risk Management |
| | <input type="checkbox"/> BUS 445 Ethics/Behavioral Finance |

Additional Possible Concentration Electives

The appearance of a course in the list below does not guarantee that the advisor will accept it. Elective course for the concentration should clearly reflect the student's career objectives. It is, therefore, important to consult with your concentration advisor prior to taking any of the courses listed below in order to determine whether credit as a concentration elective would be granted. In consultation with your Finance Area Chair, advanced courses in statistics, computer science, and other fields may be taken as elective courses for the finance concentration.

Accounting

- BUS 320 Taxation of Business Entities
- BUS 322 Intermediate Accounting II
- BUS 412 Advanced Managerial Accounting
- BUS 414 Tax. of Partner., Estates, Trusts
- BUS 415 Corporate Tax Accounting
- BUS 425 Auditing
- BUS 427 International Accounting*
- BUS 429 Accounting Process Analysis

Agribusiness

- AGB 336 Commodity Markets in Agribusiness

Business

- BUS 311 Managing Tech.-Int'l Legal Environment
- BUS 488 Small Business Management
- BUS 494 Small Business Info. Systems

Economics

- ECON 337 Money, Banking and Credit*
- ECON 339 Econometrics*
- ECON 340 Advanced Econometrics*
- ECON 401 International Trade*
- ECON 405 Int'l Monetary Economics*
- ECON 406 Applied Forecasting*

* Students may NOT double count concentration courses with major or support courses.

Approved elective concentration courses:

Course Prefix	Course Description	Units
_____	_____	_____
_____	_____	_____

Finance Area Chair

Return to the Advising Center when form is completed. (03-100). Thank you.